



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

4 August 2025

Issue Number	092503001
Tender Type	New Issue
Tender Date	6 August 2025
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 1 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR)
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Date	7 February, 7 May, 7 August, 7 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	7 February, 7 May, 7 August, 7 November
Original Tenor	Three Years
Issue and Settlement Date	7 August 2025
Value Date	7 August 2025
Maturity Date	7 August 2028
Listing Date	8 August 2025
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.